



This PORTFOLIO MANAGEMENT AGREEMENT is made in Limassol, Republic of Cyprus, on [DATE]

PARTIES

1) **FREEDOM FINANCE EUROPE LTD**, a company incorporated under the laws of the Republic of Cyprus with company number HE 324220 and registered address at Christaki Kranou 20, Freedom Tower, 5th Floor 4041 Germasogeia, Limassol Cyprus (“**Company**”); and

2) [Mr/Ms] [FULL NAME], [NATIONALITY] national, holder of a passport [NUMBER] issued on [DATE] by [ISSUING AUTHORITY], address of registration: [ADDRESS] (“**Client**” or “**you**”),

jointly referred to as Parties and separately each as a Party.

WHEREAS

A) The Company is a Cypriot investment firm regulated by the Cyprus Securities and Exchange Commission (**CySEC**), license number 275/15, authorized to provide portfolio management services;

B) The Client already has an existing relationship with the Company under the General Terms of Business (“**General Terms**”) for the provision of services according to clause 4 of General Terms;

C) The Client wishes to engage the Company as its portfolio manager and receive Services on the terms set out below.

D) The Client chooses the Strategy [NAME]

E) All the documents referred to within this Portfolio Management Agreement can be found on the Company’s website (<https://freedomfinance.eu/documents>)

The Parties have agreed as follows:

AGREED TERMS

1. RULES OF INTERPRETATION

- 1.1. This Portfolio Management Agreement and the Terms of Business for Portfolio Management (TOBs), including any document incorporated thereto by reference as may be amended, modified, supplemented, or restated from time to time (**PM Agreement**), form a single agreement between the Company and the Client that supersedes all prior agreements, written or oral, relating to its subject matter.
- 1.2. The General Terms shall govern the relationship between the Parties concerning the portfolio management service to the extent not directly regulated by the PM Agreement.
- 1.3. Capitalized terms used but not otherwise defined in this agreement shall have the same meaning as in the TOBs or General Terms.

2. SERVICES

The Company shall provide the Services to the Client on the terms and conditions under the PM Agreement in consideration of the payment of fees or other applicable costs and charges paid by the Client.

3. REPRESENTATIONS AND WARRANTIES

- 3.1. By signing this agreement, You represent and warrant to the Company and agree that:
 - a) You have knowledge and understanding of English, which will be the language for official communications between the Parties. You further agree that the Company may, at its sole discretion, provide you with translation in another language. An independent translator will make such translation, and you agree that the Company shall not be held responsible or liable for any inconsistencies or discrepancies that may be contained therein. In any case, the English version shall be the only version of legal effect;
 - b) you have read and fully understood, and agreed to the terms and conditions of, and agreed to be bound by: TOBs, the Conflict of Interest Policy, Risk Disclosure Notice, Complaints Management Policy, Investor Compensation Fund document, Data Protection Notice
 - c) you expressly choose any future updates or amendments to the foregoing documents be provided to you or information related to us or our Services on a durable medium other than paper by electronic means, including your Member Area, via e-mail (as

notified to us in the contact information you have provided us with) and by publication on the official website <https://freedomfinance.eu/documents> where appropriate, and confirm that you have and will continue to have regular access to the Internet and e-mail;

3.2. You understand that you have been classified and will be treated as a retail client. You are aware of your right to request a different classification.

4. MISCELLANEOUS

4.1. This agreement and any disputes or claims arising out of or in connection with this agreement or its subject matter, formation, validity, enforceability, or termination (including non-contractual disputes or claims) are governed by and construed under the law of the Republic of Cyprus and the courts of the Republic of Cyprus shall have exclusive jurisdiction to settle all of the mentioned herein issues.

4.2. This agreement is executed by electronic means in your Member Area and electronically signed by you and the Company, and you are expressly agreed with the verification means used by the Company to identify you as a party to this agreement, the same way you have consented to the Company's Director electronic signature appeared on a PDF form of this agreement stored and available in you Member Area.

4.3. This agreement has been entered into, delivered, and takes effect on the date of signing by both parties.

I hereby, confirm that the aforementioned information is complete, true, and accurate.

Date:

This document is signed electronically by entering SMS code on Company's website, sent to the
phone number +